

REQUEST FOR DECISION

SUBJECT: Delegation – CIBC Wood Gundy

SUBMISSION TO: COMMITTEE OF THE WHOLE REVIEWED AND APPROVED FOR SUBMISSION

MEETING DATE: May 20, 2025 CAO: MANAGER:

DEPARTMENT: CORPORATE SERVICES DIR: EK PRESENTER: CIBC

STRATEGIC PLAN: Economy LEG: SS

RELEVANT LEGISLATION:

Provincial (cite) - N/A

Council Bylaw/Policy (cite) - N/A

RECOMMENDED ACTION:

MOTION: That Committee of the Whole accept the CIBC Wood Gundy Investment Presentation as information.

BACKGROUND/PROPOSAL:

CIBC Wood Gundy is the appointed investment firm for the Municipal District of Greenview.

Representatives from CIBC will lead the presentation on Greenview's investments.

BENEFITS OF THE RECOMMENDED ACTION:

1. The benefit of accepting the recommended motion is that Committee of the Whole will have a better understanding of Greenview's investments.

DISADVANTAGES OF THE RECOMMENDED ACTION:

There are no perceived disadvantages to the recommended motion.

ALTERNATIVES CONSIDERED:

As this is for information purposes only, no other alternatives have been considered.

FINANCIAL IMPLICATION:

There are no financial implications to the recommended motion.

STAFFING IMPLICATION:

There are no staffing implications to the recommended motion.

PUBLIC ENGAGEMENT LEVEL:

Greenview has adopted the IAP2 Framework for public consultation.

INCREASING LEVEL OF PUBLIC IMPACT

Inform

PUBLIC PARTICIPATION GOAL

Inform - To provide the public with balanced and objective information to assist them in understanding the problem, alternatives, opportunities and/or solutions.

PROMISE TO THE PUBLIC

Inform - We will keep you informed.

FOLLOW UP ACTIONS:

There are no follow up actions to the recommended motion.

ATTACHMENT(S):

• MD Greenview - CIBC Investment Presentation